香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

（一家於中華人民共和國註冊成立的股份有限公司）

（股票代碼：2899）

2018 6 30 6

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/ 2018 6 30 6 /

2018 6 30

		2018 6 30	2017 12 31
		( )	( )
		8,726,193,451	5,936,066,673
		-	2,553,927,721
		1,403,731,466	-
	15	2,463,263,517	2,812,240,046
		2,010,519,805	1,344,141,153
		1,074,246,745	1,153,002,957
		11,815,923,636	11,089,834,955
		49,997,508	257,775,683
		1,641,186,796	3,528,021,403
		29,185,062,924	28,675,010,591
		-	778,201,186
		1,975,106,768	-
		7,026,459,572	6,797,348,216
		341,390,510	350,540,469
		28,989,967,928	30,136,199,603
		3,961,253,717	3,296,568,444
		9,796,889,940	9,903,526,027
		463,597,655	463,597,655
		1,101,958,181	1,114,758,644
		740,916,460	840,108,626
		7,406,334,243	6,959,404,089
		61,803,874,974	60,640,252,959
		90,988,937,898	89,315,263,550

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2018 6 30 6

		2018 1-6	2017 1-6
		( )	( )
		(748,815,912)	-
		-	60,863,109
		-	167,424,343
-		89,457,331	-
		(20,565,992)	217,111,077
		(679,924,573)	445,398,529
		1,079,379	71,441,399
		(678,845,194)	516,839,928
		2,389,904,663	2,279,561,396
		1,846,498,526	1,950,797,942
		543,406,137	328,763,454
	12	0.110	0.069

	2018 1-6	2017 1-6
	( )	( )
	53,935,494,895	39,327,239,047
	88,596,516	104,024,211
	317,880,018	280,786,248
	54,341,971,429	39,712,049,506
	44,163,031,419	31,599,031,081
	1,702,889,612	1,576,394,215
	2,705,290,182	2,060,597,308
	790,074,926	1,170,218,113
	49,361,286,139	36,406,240,717
	4,980,685,290	3,305,808,789
	389,364,522	969,571,279
	183,298,925	74,232,866
	22,316,041	8,349,137
	2,338,933,411	610,478,938
	2,933,912,899	1,662,632,220
	1,987,581,938	1,639,220,651
	696,512,051	1,782,517,270
	1,158,265,670	1,852,389,851
	3,842,359,659	5,274,127,772
	(908,446,760)	(3,611,495,552)

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2018 6 30 29,185,062,924
30,118,039,642

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	2018 1-6		2017 1-6	
	( )	( )	( )	( )
	49,491,856,821	42,479,103,910	37,187,882,282	31,851,106,812
	322,034,014	237,398,045	335,749,628	197,855,367
	49,813,890,835	42,716,501,955	37,523,631,910	32,048,962,179

2018 99%

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2018 1-6 2017 ª 1-6 >

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	2018 1-6	2017 1-6
	( )	( )
/( )	(27,548,270)	16,568,302
	6,731,300	-
:	*6,731,300*	-
	29,414,500	-
	-	17,780,142
	-	*17,778,000*
	-	*2,142*
/( ) 1	119,458,104	35,821,713
	(442,696)	12,639,122
	127,612,938	82,809,279

1 /( )

		2018 1-6	2017 1-6
		( )	( )
1	-	42,104,560	3,746,584
2		(19,335,984)	-
3	-	-	(31,755,974)
4		51,859,843	57,965,385
4-1		*31,531,033*	*18,500,333*
4-2		*(47,679,260)*	-
4-3	/	*68,008,070*	*39,465,052*
5		44,829,685	5,865,718
		119,458,104	35,821,713

11.

	2018 ª 1-6 >	2017 ª 1-6 >
	( )	( )
	652,668,900	426,289,691
	59,418,203	(37,844,368)
	712,087,103	388,445,323

	2018 ª 1-6 >	2017 ª 1-6 >
	( )	( )
	3,780,836,960	2,151,166,791
(1)	945,209,240	537,791,698
	(259,617,862)	(260,514,102)
	(82,406,642)	(77,525,988)
	(34,972,264)	(53,646,801)
	143,874,631	242,340,516
	712,087,103	388,445,323

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	2018 1-6	2017 1-6
	( )	( )
	2,526,423,099	1,505,399,413
	23,031,218,891	21,838,838,698
	0.110	0.069

13.

2018 6 30

	2018 1 1				
	( )	( )	( )	( )	( )
	210,817,947	(767,875,397)	19,059,485	(748,815,912)	(537,997,965)
-	-	89,457,331	-	89,457,331	89,457,331
	(626,754,900)	(20,565,992)	-	(20,565,992)	(647,320,892)
	(415,936,953)	(698,984,058)	19,059,485	(679,924,573)	(1,095,861,526)

13. ( )

	( )	( )	( )	( )	( )
-	89,457,331	-	-	89,457,331	-
	(17,644,696)	-	-	(20,565,992)	2,921,296
	71,812,635	-	-	68,891,339	2,921,296

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14. ( )

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	2,620,585,590	23,792,290,443	1,473,472,285	392,441,717	9,697,519,746	3,969,896,159	3,818,900,964	2,030,004,275	13,586,029,147	(11,567,249,491)	49,813,890,835
	1,523,847,550	20,671,660,111	980,844,274	-	8,240,188,177	3,005,171,005	2,810,913,134	2,056,862,675	10,524,403,909	-	49,813,890,835
	1,096,738,040	3,120,630,332	492,628,011	392,441,717	1,457,331,569	964,725,154	1,007,987,830	-26,858,400	3,061,625,238	(11,567,249,491)	-
	201,954,008	39,220,208	190,280,807	82,978,691	191,559,959	1,687,729,465	1,944,927,320	35,596,885	-65,579,012	-	4,308,668,331
	52,524,066,955	12,386,008,022	11,450,653,385	6,938,161,963	10,786,064,510	18,549,724,021	13,416,852,539	2,421,856,722	71,057,858,921	(121,713,635,614)	77,817,611,424
											13,615,117,083
											91,432,728,507
	28,887,389,832	7,990,873,649	6,585,196,924	4,244,745,921	7,277,518,638	10,966,905,641	7,909,743,380	1,488,846,509	51,055,702,878	(105,029,914,320)	21,377,009,052
											32,334,567,681
											53,711,576,733
1.	526,648,958	73,769,673	243,756,942	59,959,548	131,728,033	304,203,390	417,290,985	90,803,771	268,143,706	-	2,116,305,006
2.	374,935,895	38,091,238	217,268,969	176,769,805	51,922,674	622,211,130	206,847,244				

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2017 ª 1-6 >

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	2,754,482,564	18,569,450,038	1,578,926,731	337,297,946	8,753,721,125	2,719,803,596	3,108,743,991	1,925,261,167	8,481,052,782	(10,705,108,030)	37,523,631,910
	1,310,022,507	14,202,482,465	1,516,417,578	335,220,113	6,881,050,616	2,561,196,296	2,545,168,931	1,922,400,216	6,249,673,188	-	37,523,631,910
	1,444,460,057	4,366,967,573	62,509,153	2,077,833	1,872,670,509	158,607,300	563,575,060	2,860,951	2,231,379,594	(10,705,108,030)	-
	483,622,008	124,359,834	445,294,759	53,147,838	317,203,402	995,770,566	1,400,460,981	161,499,016	(152,119,673)	-	3,829,238,731
	51,332,672,741	12,505,148,688	11,262,041,249	6,444,637,648	10,181,859,346	15,905,884,280	13,053,523,984	2,735,428,981	62,666,366,798	(104,656,543,455)	81,431,020,260
											13,444,660,962
											94,875,681,222
	32,412,217,326	8,333,734,117	6,905,808,319	3,943,001,658	7,510,901,467	9,137,176,605	9,309,039,022	1,785,371,317	50,181,521,954	(95,203,482,427)	34,315,289,358
											24,090,277,702
											58,405,567,060
1.	537,364,143	75,270,589	248,716,414	61,179,483	134,408,168	310,392,704	425,781,176	92,651,262	267,883,408	-	2,153,647,347
2.	454,458,920	109,083,828	109,662,562	69,813,019	51,208,170	157,414,276	127,637,100	25,508,249	542,949,764	-	1,647,735,888

15.

	2018 6 30	2017 12 31
	( )	( )
	991,285,233	1,519,375,541
	1,480,221,124	1,304,061,027
	8,242,840	11,196,522
	2,463,263,517	2,812,240,046

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		2018 6 30	2017 12 31
		( )	( )
1		1,420,041,036	1,244,854,634
1	2	41,688,408	46,108,796
2	3	7,176,818	2,164,105
3		11,314,862	10,933,492
		1,480,221,124	1,304,061,027
		8,242,840	11,196,522
		1,471,978,284	1,292,864,505

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	( )	( )	( )	( )	( )
2018 6 30	11,196,522	37,905	-	(2,991,587)	8,242,840

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17.

	2018 6 30	2017 6 30
	( )	( )
	20,194,761,855	18,068,917,361
	2,526,423,099	1,505,399,413
	979,462	-
	-	-
	2,072,809,700	1,381,873,133
	20,649,354,716	18,192,443,641

2018 5 17 2017 0.09
2,072,809,700

18.

	2018 6 30	2017 12 31
	( )	( )
	29,185,062,924	28,675,010,591
	30,118,039,642	28,793,593,015
	(932,976,718)	(118,582,424)

19.

	2018 6 30	2017 12 31
	( )	( )
	90,988,937,898	89,315,263,550
	30,118,039,642	28,793,593,015
	60,870,898,256	60,521,670,535

20.

	2018 1-6	2017 1-6
	( )	( )
	1,574,070,228	1,572,420,164
	7,718,780	4,885,571

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2018 1 1

	559,552,318	796,743,475
	218,648,868	218,648,868
	1,700,570,459	1,700,570,459

		2,510,982,823		2,510,982,823

2017 12 31			2018 1 1
-			
	778,201,186	(778,201,186)	-	-
	-	778,201,186	-	778,201,186
	-	778,201,186	237,191,157	1,015,392,343
-				
	1,700,570,459	(1,700,570,459)	-	-
	-	1,700,570,459	-	1,700,570,459
	-	1,700,570,459	-	1,700,570,459
-				
	2,321,454,667	(2,321,454,667)	-	-
	-	2,321,454,667	-	2,321,454,667
	-	2,321,454,667	-	2,321,454,667
-				
	189,528,156	(189,528,156)	-	-

-	189,528,156	-	189,528,156
-	189,528,156	-	189,528,156

:

2017 12 31		2018 1 1
2,553,927,721	(2,553,927,721)	-
-	3,364,340,085	3,364,340,085
3,528,021,403	(2,321,454,667)	1,206,566,736
28,675,010,591	(1,511,042,303)	27,163,968,288
778,201,186	(778,201,186)	-
-	2,715,962,802	2,715,962,802
6,959,404,089	(189,528,156)	6,769,875,933
60,640,252,959	1,748,233,460	62,388,486,419
89,315,263,550	237,191,157	89,552,454,707
28,793,593,015	-	28,793,593,015
624,524,725	47,481,170	672,005,895
22,878,825,317	47,481,170	22,926,306,487
51,672,418,332	47,481,170	51,719,899,502
(602,893,526)	186,956,573	(415,936,953)
34,999,723,155	186,956,573	35,186,679,728
2,643,122,063	2,753,414	2,645,875,477
37,642,845,218	189,709,987	37,832,555,205
89,315,263,550	237,191,157	89,552,454,707

2018 ([2018]15)

2017 12 31 2017 12 31

1,519,375,541	(1,519,375,541)	-
1,292,864,505	(1,292,864,505)	-
-	2,812,240,046	2,812,240,046
3,122,296,899	174,271,545	3,296,568,444
174,271,545	(174,271,545)	-
179,417,453	(179,417,453)	-
4,216,836,578	(4,216,836,578)	-
-	4,396,254,031	4,396,254,031
4,193,049	(4,193,049)	-
3,642,115,277	4,193,049	3,646,308,326

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3.

26.32%

307,787 8.64% 336,883 192,643

10.05% 214,172 115,144 6.17% 122,710

		77.5%	23,527
		100%	15,953
		51%	15,724
			59,940
			115,144

127 1.5% 129 41.5%

29.13 20.65% 24.14

		56%	127

23.56% 16.62%

2017

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4,000

8.18 48.43% 2.57 21.50% 5.56

37.47%

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2018

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(1)		1,399,001		887,977
		-1,156,725		-1,070,511
		4,981,389		3,752,363

1 93.56 6.13

3.55 4.75 4.44

27.47

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2018 1-6 2017 1-6 **1**

					%	
		2018 1-6	**2017 1-6**	**%**	**2018 1-6**	**2017 1-6**
	/	171.62	162.03	5.92	32.44	32.35
	/	269.19	273.94	-1.73	0.38	0.9
	/	1.72	1.45	18.84	27.10	44.24
	/	17,405	16,431	5.93	52.85	49.53
	/	43,032	37,781	13.90	3.12	4.55
	/	4,997	5,197	-3.85	68.60	60.2
	/	20,464	17,253	18.61	4.68	8.39
	/	158.89	152.89	3.92	72.70	61.92
					14.25	14.59
					49.82	44.69

1

14.25% 0.34

49.82% 5.13 1.59% 1.03

3.

(1)

2018 43,023 10.58% 38,906

2018

(2)

2018 135,691 2.11% 138,615

(3)

2018 66,042 45.76% 121,760

(4) /

2018 / 31,849 23,794
1 5,481 2
1,670 3 18,708 4
1,751 5 4,239

(5)

2018 12,761 4,480 8,281
2018

(6)

19,027 2017 12 31 -
1,873

(7)

9,932 5,477

(8)

2018 6 30 83.98 14.57
20.99%

49.81 16.75
543.42 146.30 493.61
129.55

9.08 27.03 2018
1 19.88 2
3.07

13.53 26.52
2017

2018 6 30 387.32 2017 12 31 370.19
180.66 17.29
179.45 9.92
1.2% 5.7%

1,351

4.

1

			%	%	%	%
	409,406	276,601	32.44	-5.52	-5.64	0.087
	2,379,229	2,370,118	0.38	28.13	28.79	0.51
	26,857	19,579	27.10	-15.30	10.73	17.14
	435,466	205,319	52.85	42.44	33.08	3.32
	969,752	939,462	3.12	10.78	12.44	1.43
	244,445	76,749	68.60	28.77	1.58	8.40
	203,000	193,509	4.68	5.44	9.71	3.71
	70,958	19,369	72.70	43.45	2.84	10.78
	1,399,001	1,325,004		57.55	61.22	
	-1,156,725	-1,154,060				
	4,981,389	4,271,650	14.25	32.75	33.29	5.13

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87.2% 40.01%

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5 156.25 36.58%

5 265.35 53.27%

5.

			%
	49,813,890,835	37,523,631,910	32.75
	42,716,501,955	32,048,962,179	33.29
	430,225,695	389,061,277	10.58
	1,356,911,252	1,386,152,699	-2.11
	660,421,573	1,217,604,896	-45.76
	4,980,685,290	3,305,808,789	50.66
	(908,446,760)	(3,611,495,552)	
	(1,352,875,202)	2,651,697,259	
	135,959,701	133,141,552	2.12
	698,055,183	568,841,706	22.72
	263,678,192	237,944,424	10.82
	54,809,952	-	
	50,097,422	570,492,224	-91.22

	127,612,938	82,809,279	54.10
/( )	-27,548,270	16,568,302	
	13,450,270	47,979,595	-71.97
	153,114,713	40,171,099	281.16
	149,657,445	252,211,568	-40.66
	712,087,103	388,445,323	83.32
	542,326,758	257,322,055	110.76

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53,267,786,124 2017 6 30 58,405,567,060
37,721,151,774 2017 6 30 36,470,114,162 2018 6 30
1.4121 2017 6 30 1.6015

	-4,882,202	
	83,349,029	
	136,033,376	
	-74,921,811	

	22,289,740	99,323,300
	15,332,191	
	-27,246,279	
	149,954,044	

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		%		%	%
	8,726,193,451	9.59	5,936,066,673	6.65	47.00

	(1,095,861,526)	-	(602,893,526)	-	

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3 2018
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		%		%	%
	1,403,731,466	1.54	3,364,340,085	3.76	-58.28
	1,641,186,796	1.80	1,206,566,736	1.35	36.02
	1,313,414,278	1.44	2,314,244,937	2.58	-43.25
	(1,095,861,526)	-	(415,936,953)	-	

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(1)

2018 6 23 2015
3 23 3.68 /
21,227,538 7,812 40,954
9.74%

(2)

	14		0.02	6.56	6

		100%	15.95 6.99 150.57 47.34	959,264	273,693	984,762	19,649
		87.2%	9.53 781.05 16.66	279,988	106,575	210,486	11,437
		56%	127	124,428	92,453		

10	0
10	0
10	0

				2008 A		

A 2017 6 7 129,163,987 40,170.00 3.11 / 36	2017 6 8 (http://www.hkexnews.hk)

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1.3	300
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2.1	56
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3.1	1,000
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4.1	¥ ‘ ‘ ‘
4.2	50
5.	
5.1	56
5.2	5,851.31
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			pH	6.5-8.5	-	-					

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					t	t/a					
				17-65mg/m³	31.32	-		10			GB25467-2010
			GB12348-2008								
4				-	-	-		0			-
				136-238mg/m³	3.31	41		1	40m		GB13271-2014
				66.4-166.9mg/m³	7.04	26.2					
				4.3-9.8mg/m³	9.48	-					
			GB12348-2008								
5			pH	6-8				1			GB25466-2010 2
			COD	57mg/L	13.226987	-					
				0.15-0.32mg/L	0.074257	-					
				0.043-0.048mg/L	0.011139	-					
				0.00025-0.000278mg/L	0.000058	-					
				0.06-0.19mg/L	0.044090	-					
				45-47mg/L	10.906463	-					
				2.76mg/L	0.640465	-					
				133mg/m³	2.642235	-		1			GB13271-2014
				103mg/m³	2.105842	-					
				36.2mg/m³	0.719165	-					
				25.5-70.5mg/m³	11.271348	-		7			GB25466-2010 2
			GB12348-2008								
6			pH	7.67	-	-		1			GB8978-1996 1 4
			COD	7mg/L	2.493	-					
				0.31mg/L	0.034	-					
				16mg/L	1.728	-					
			GB12348-2008								

					t	t/a					
				-	-	-		0			-
7				94.1-124.3mg/m³	1.295	13.62		2	30m 25m		GB13271-2014
				171.3-212.1mg/m³	2.25	41.05					
				34.1-49.1mg/m³	0.47	5.6					
				17-54mg/m³	3.59	7.28		1			GB16297-1996 2
			GB12348-2008								
				-	-	-		0			-
8				27.5-29.8mg/m³	2.246	-		5			2.246

					t	t/a					
				0.02mg/L	0.04007362	1.825					
				4-5mg/L	1.583474	127.75					
			GB12348-2008								
12			pH	8.075				1			GB8978-1996 1 4
			COD	22.58mg/L	5.98841	14.355					
				0.565mg/L	0.17709	-					
				0.09255mg/L	0.0222892	0.0335					
				0.0513mg/L	0.01239	0.0144					
				0.0034mg/L	0.000726	0.0009					
				0.0319mg/L	0.010038	-					
				0.00525mg/L	0.0011987	0.0048					
				32.145mg/L	7.70346	-					
13			-	-	-	-		0			-
			GB12348-2008								
14				-	-	-		0			-
				11-250mg/m³	117.966	606.18		10			GB25467-2010
				2-39mg/m³	20.978	195.742					
				8-20mg/m³	29.266	369.6					
				<0.004mg/m³	0	0.05544					
				<0.045mg/m³	0.04906	3.234					
				0.006-0.11mg/m³	0.1076	1.848					
			pH	7-8	/	-		1			GB8978-1996 1 4
			COD	4-8mg/L	0.287	-					
				1.69-7.34mg/L	0.261	-					
				0.01-0.014mg/L	0.000576	-					
				<0.2mg/L	0.005802	-					
				<0.05mg/L	0.00145	-					
				<0.00004mg/L	0.0000018	-					
				<0.063mg/L	0.00182	-					

					t	t/a					
				<0.02mg/L	0	-					
				<0.004mg/L	0.000116	-					
				22-247mg/m³	7.831	-		3			GB16297-1996
				35-171mg/m³	5.53	-					
				4-23mg/m³	0.636	-					
				4.33-6.24mg/m³	0.315	-					
			GB12348-2008								
15			pH	7.86				1			GB8978-1996) 1 4
			COD	30.45mg/L	0.0233	1.18					
				6.28mg/L	0.0048	0.177					
				0.13mg/L	0.0001	0.00543					
				0.2mg/L	0.00015	0.0118					
				0.05mg/L	0.00004	0.00118					
				0.18mg/L	0.000014	0.0023					
				1.443mg/m³	0.0362	0.96		3			GB16297-1996) 2
				1.54mg/m³	0.0269	0.5247					
			GB12348-2008								
16			pH	6.47-7.12	-	-		1			2
			COD	27-78mg/L	5.462880	12					
				2.15-3.76mg/L	0.309569	1.6					
				<0.013mg/L	0.000643	0.1					
				<0.007mg/L	0.000241	0.1					
				<0.007mg/L	0.000299	0.02					
				0mg/L	0.000000	0.01					
				77.37-140.73mg/m³	197.715819	570		1	120m		GB25467-2010
				2.15-9.09mg/m³	9.874952	107					
				5.69-9.66mg/m³	13.274768	82.5					
				0.0024-0.0047mg/m³	0.006096	0.0198					

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2018

[2018]15 [2018]16 3

[2018]68

[2018]22 [2018]22

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					t	t/a					
				<0.15mg/L	0.002	-					
				<0.1mg/L	0.002	-					
				<150mg/m^3	10.17	285.4		1	90		
				58.47mg/m^3	9.78	-					GB16297-1996
			GB12348-2008								
7			COD	27.25mg/L	0.825	7.121		1			GB8978-1996
				12.9mg/L	0.3905	1.068					
				<0.05mg/L	0.00121	0.0504					
				0.0024mg/L	0.0073	0.0252					
				<0.05mg/L	0.00121	0.126					
				13mg/m³	1.084356	6.43		2	15m		GB9078-1996
			GB12348-2008								
8			pH	6-9	-	-		1			(GB8976-1996) 4
			COD	60mg/L	0.3	0.66					
			GB12348-2008								

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2018 6 30 83

			%	
	0.9690	0.9434	2.71	
	0.5767	0.5583	3.30	
%	58.54	57.75	0.79	
%	100.00	100.00	-	-
	1-6		**(%)**	
EBITDA	8.63	5.70	51.40	
%	73.44	67.89	5.55	

2018 5 17 2017 2017 2017 12 31
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862,500 A 301,000 A

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2017 2018

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354,385,240 3,544 17,805

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		Barrick (Niugini) Limited
H		0.10
		Ivanhoe Mines Ltd.
		La Compagnie Minière de Musonoie Global SAS

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